

McDOWELL HOLDINGS LIMITED

Date: January 20, 2021

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400001

BSE Scrip Code: 532852

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020

Dear Sir,

We are enclosing a scanned copy of the duly signed Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2020 under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

This may please be treated as compliance of the provisions under the above said circular.

Thanking you,

Yours faithfully,
For **McDowell Holdings Limited**



G. Sreenivas
Director

Encl: As above



Date: 18th January 2021

McDowell Holdings Limited
CIN: L05190KA2004PLC033485
UB Tower, Level 12, UB City,
No.24, Vittal Mallya Road,
Bengaluru – 560001

Sir,

We have conducted a **reconciliation of share capital audit** to issue a Certificate on the reconciliation of the total shares of the company held in NSDL, CDSL and in physical Form by the Shareholders with the total Issued & Listed Capital (Paid Up Capital) and enclosed here with the reconciliation of Share Capital Audit Report for the period **01.10.2020 to 31.12.2020**.

Acknowledge the same.

Thanking You
Yours faithfully

For BMP & Co. LLP

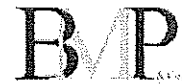
Pramod S.M
Partner
Membership No.: 7834, CP No: 13784

Encl; as above

BMP & Co. LLP

Regd Office : # 4272, Saptagiri, 2nd Floor, Vivekananda Park Road, near Seetha Circle, Girinagar, Bangalore – 560 085.

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RECONCILIATION OF SHARE CAPITAL -AUDIT REPORT

1.	For Quarter Ended	31 st December 2020	
2.	ISIN	INE836H01014	
3.	Face Value	Re.10/- each	
4.	Name of the Company	McDowell Holdings Limited	
5.	Registered Office Address	UB Tower, Level-12, UB City, No.24, Vittal Mallya Road, Bengaluru - 560001	
6.	Correspondence Address	---- same as above ----	
7.	Telephone & Fax Nos.	080-46686045/Fax. 080-22274890	
8.	Email Address	sreeni@corpn.in	
9.	Names of the Stock Exchanges where the Company's securities are listed.	BSE Ltd., National Stock Exchange of India Ltd	
		No. of Shares	% of Total Issued
10.	Issued Capital – Equity	1,39,92,258	100
11.	Listed Capital (Exchange –wise)	1,39,92,258	100
12.	Held in dematerialised form in CDSL	27,11,690	19.37993
13.	Held in dematerialised form in NSDL	1,08,93,835	77.85616
14.	Physical	3,86,733	2.763907



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15. Total No. of Shares (12+13+14) 1,39,92,258 100.00

16. Reasons for difference, if any, between (10&11), (10&15), (11&15). NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending form SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

18. Register of Members is updated (Yes/No) If not updated, upto which date. Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the Company resolved the matter mentioned in point No.19 above in current quarter? If not, reason, why? N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

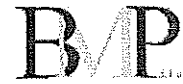
Total No of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No of the Compliance Officer of the Company

Mr. G. Sreenivas, Director
Tel: 080-46686045 / Fax. 080-22274890
E-mail: sreeni@corpn.in



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23. Name, Address, Tel. & Fax No.,
of the Auditor

BMP & Co. LLP
No. 4272, 2nd Floor, Saptagiri,
Vivekananda Park Road, Near
Seetha Circle, Girinagar
Bengaluru: 560 085
Phone: (080) 26728442
Email:
pramod@bmpandco.com/biswajit
@bmpandco.com

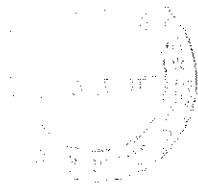

24. Appointment of common agency for

Share registry work.
Name and Address

Integrated Registry Management
Services Private Ltd
30, Ramana Residency, 4th
Cross, Sampige Road,
Malleswaram Bengaluru- 560003
Phone: 080-23460815 / 23460819

25. Any other details that the auditor
may like to provide.

Nil

<p>Place: Bangalore Date: 18 January 2021 UDIN: F007834B002047071</p>	<p>For BMP & Co. LLP, Company Secretaries</p>  <p> Pramod S M Partner</p> <p>FCS No: 7834 CP No: 13784</p>
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