



McDOWELL HOLDINGS LIMITED

Regd. Office: Canberra, Level 9, UB City, #24, Vittal Mallya Road, Bangalore - 560 001.
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Statement of Standalone Audited Results for the Quarter and year Ended 31st March, 2012

Part I

(Rs. in Lakhs)

Particulars	Three months ended			Year ended	
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
	Audited	Unaudited		Audited	Audited
1. Income from Operations					
a) Net Sales/income from operations	78.04	81.43	17.19	330.77	230.16
Total Income from Operations	78.04	81.43	17.19	330.77	230.16
2. Expenses					
a) Employee Benefits expense	3.12	3.75	-	11.00	-
b) Mailing charges	0.02	0.15	4.09	10.24	13.51
c) Share transfer agent fees	1.68	1.39	1.52	6.56	5.76
d) Other expense	3.56	9.33	13.05	25.98	33.39
Total Expenses	8.38	14.62	18.67	53.78	52.67
3. Profit / (Loss) from Operations before other income and Finance Costs	69.66	66.81	(1.48)	276.99	177.50
4. Other Income	-	-	-	-	-
5. Profit / (Loss) from Ordinary Activities before finance costs	69.66	66.81	(1.48)	276.99	177.50
6. Finance costs	67.59	7.49	62.61	112.88	277.90
7. Profit / (Loss) from Ordinary Activities after finance costs	2.07	59.32	(64.09)	164.12	(100.40)
8. Tax expense	1.74	-	(0.71)	12.36	14.84
9. Net Profit/ (Loss) for the period / year	0.33	59.32	(63.38)	151.76	(115.24)
10. Paid-up Equity Share Capital (Face value of Rs.10 each, fully paid up)	1,338.43	1,338.43	1,274.93	1,338.43	1,274.93
11. Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	4,871.58	4,141.98
12. Earnings per Share (face value of 10/- each) (Not annualised):					
(a) - Basic	0.003	0.45	(0.53)	1.15	(0.95)
(b) - Diluted	0.002	0.43	(0.53)	1.10	(0.95)

Part II

Select Information for the Quarter and Year Ended 31st March, 2012

Particulars	Three months ended			Year ended	
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
A. PARTICULARS OF SHAREHOLDING					
1. Public shareholding					
- Number of shares	7,692,657	7,692,657	7,692,657	7,692,657	7,692,657
- Percentage of shareholding	57.48	57.48	60.34	57.48	60.34
2. Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- Number of shares	4,220,239	4,220,239	3,017,030	4,220,239	3,017,030
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	74.15	74.15	59.66	74.15	59.66
- Percentage of Shares (as a % of the total share capital of the Company)	31.53	31.53	23.66	31.53	23.66
b) Non-Encumbered					
- Number of Shares	1,471,385	1,471,385	2,039,594	1,471,385	2,039,594
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	25.85	25.85	40.34	25.85	40.34
- Percentage of Shares (as a % of the total share capital of the Company)	10.99	10.99	16.00	10.99	16.00

Particulars	3 months ended 31st March 2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	Nil

(Rs. in Lakhs)

Particulars	Three months ended			Year ended	Year ended
	31-Mar-12 Audited	31-Dec-11 Unaudited	31-Mar-11 Unaudited	31-Mar-12 Audited	31-Mar-11 Audited
1. SEGMENT REVENUE					
Investments	-	64.23	-	201.17	161.41
Financial services	78.04	17.19	17.19	129.60	68.75
	78.04	81.42	17.19	330.77	230.16
2. SEGMENT RESULTS					
Investments	(11.62)	49.44	(62.61)	121.56	(116.48)
Financial services	13.69	9.88	(1.48)	42.55	16.08
Total	2.07	59.32	(64.09)	164.11	(100.40)
Profit before tax	2.07	59.32	(64.09)	164.11	(100.40)
3. CAPITAL EMPLOYED					
Investments	6,160.97	6,156.71	5,403.83	6,160.97	5,403.95
Financial services	49.04	52.98	13.01	49.04	12.96
Total	6,210.01	6,209.69	5,416.83	6,210.01	5,416.91

Statement of Assets & Liabilities

	Year ended March 31, 2012	Year ended March 31, 2011
Equity and Liabilities		
Shareholders' Funds:		
Share Capital	1,338.43	1,274.93
Reserves and Surplus	4,871.58	4,141.98
Long term borrowings	-	939.26
Short-term borrowings	2,000.00	-
Other Current Liabilities	370.77	23.98
TOTAL LIABILITIES	8,580.78	6,380.14
ASSETS		
Non - Current Assets		
Non Current Investments	6,320.68	6,320.68
Current Assets		
Trade Receivables	28.70	-
Cash and Bank balances	150.44	45.76
Loans and Advances	2,080.96	13.70
TOTAL ASSETS	8,580.78	6,380.14

Notes :

- The above Audited results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on May 29, 2012.
- The Company has issued 635,000 equity shares of Rs.10/- each, fully paid up at a premium of Rs.91/- per equity share upon the conversion of 641,350 10% optionally convertible debentures of Rs.100/- each on August 08, 2011. The premium amount has been credited to Securities Premium Account.
- The figures of the last quarter are the balancing figure between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.
- Figures of the previous period / year have been regrouped / rearranged in conformity with the revised Schedule VI of the Companies Act, 1956

By authority of the Board

Sd/-

A. HARISH BHAT
Managing Director

Place: Mumbai
Date : May 29, 2012