



McDOWELL HOLDINGS LIMITED

Regd. Office: Canberra, Level 9, UB City, #24, Vittal Mallya Road, Bangalore - 560 001

Email : mhlinvestor@ubmail.com; website : www.mcdowellholdings.com

Statement of Unaudited Results for the Quarter Ended 30th June, 2012

PART I ₹ in Lakhs

Particulars	Three months ended			Year ended
	30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12 Audited
1. Income from Operations				
a) Income from Operations	108.19	78.04	17.19	330.77
Total Income from Operations	108.19	78.04	17.19	330.77
2. Expenses				
a) Employee benefits expense	2.74	3.12	1.16	11.00
b) Mailing charges	0.02	0.02	0.24	10.24
c) Share transfer agent fees	2.00	1.68	1.71	6.56
d) Other expenses	8.28	3.56	7.27	25.98
Total expenses	13.03	8.38	10.37	53.78
3. Profit from operations before other income and finance costs	95.15	69.66	6.81	276.99
4. Other Income	-	-	-	-
5. Profit from Ordinary Activities before finance costs	95.15	69.66	6.81	276.99
6. Finance costs	91.14	67.59	23.48	112.88
7. Profit / (Loss) from Ordinary Activities before tax	4.01	2.07	(16.67)	164.12
8. Tax expense	3.90	1.74	5.71	12.36
9. Net Profit / (Loss) for the period / year	0.11	0.33	(22.38)	151.76
10. Paid-up Equity Share Capital (Face value of ₹10/- each, fully paid up)	1,399.23	1,338.43	1,274.93	1,338.43
11. Reserve excluding revaluation reserves (Nil) as per balance sheet of previous accounting year	-	-	-	4,871.58
12. Earnings per Share (face value of ₹10/- each) (Not annualised for the quarter):				
(a) Basic	0.0001	0.003	(0.18)	1.15
(b) Diluted	0.0001	0.002	(0.18)	1.10

Part II Select Information for the Quarter Ended 30th June, 2012

Particulars	Three months ended			Year ended
	30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12 Audited
A. PARTICULARS OF SHAREHOLDING (refer Note 1)				
1. Public shareholding				
- Number of shares	7,692,657	7,692,657	7,692,657	7,692,657
- Percentage of shareholding	54.98	57.48	60.34	57.48
2. Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of shares	4,220,239	4,220,239	4,220,239	4,220,239
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	66.99	74.15	83.46	74.15
- Percentage of Shares (as a % of the total share capital of the Company)	30.16	31.53	33.10	31.53
b) Non-Encumbered				
- Number of Shares	2,079,362	1,471,385	836,385	1,471,385
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	33.01	25.85	16.54	25.85
- Percentage of Shares (as a % of the total share capital of the Company)	14.86	10.99	6.56	10.99

Particulars	3 months ended 30th June 2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil

Particulars	Three months ended			Year ended
	30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12 Audited
1. SEGMENT REVENUE				
Investments	-	-	-	201.17
Financial services	108.19	78.04	17.19	129.60
	108.19	78.04	17.19	330.77
2. SEGMENT RESULTS				
Investments	(7.90)	(11.62)	(23.48)	121.56
Financial services	11.92	13.69	6.81	42.56
Total	4.01	2.07	(16.67)	164.12
Profit before tax	4.01	2.07	(16.67)	164.12
3. CAPITAL EMPLOYED				
Investments	6,445.61	6,160.97	5,367.75	6,160.97
Financial services	62.42	49.04	26.78	49.04
Total	6,508.03	6,210.01	5,394.53	6,210.01

Notes :

- During the quarter, the Company has issued 6,07,977 equity shares of ₹ 10/- each, to Kingfisher Finvest India Limited, pursuant to the conversion of 2,97,909, 10% Optionally Convertible Debentures of ₹100/- each, at a conversion price of ₹49/- per equity share. Consequently, the paid up share capital of the Company stands increased to ₹ 139,922,580 divided into 13,992,258 equity shares of ₹10/- each. The Premium of ₹ 39/- per share has been credited to Securities Premium Account.
- The figures for the quarter ended March 31, 2012 are the balancing figures between the audited figures of the full financial year and the period ended December 31, 2011.
- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on August 08, 2012.
- A limited review of the above financial results has been carried out by the Statutory Auditors of the Company.
- Figures of the previous period / year have been regrouped / rearranged in conformity with the Schedule VI (as amended) of the Companies Act, 1956

By authority of the Board

sd/-

A. HARISH BHAT
Managing Director

Place : New Delhi

Date : August 08, 2012