



McDOWELL HOLDINGS LIMITED

Regd. Office: Canberra, Level 9, UB City, #24, Vittal Mallya Road, Bangalore - 560 001
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Statement of Unaudited Results for the Quarter Ended 30th September, 2012

₹ in Lakhs

PART I

Particulars	Three Months Ended			Six months Ended		Year Ended
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
	UNAUDITED					AUDITED
1. Income from operations						
(a) Income from operations	271.34	108.19	154.11	379.53	171.30	330.77
Total Income from operations	271.34	108.19	154.11	379.53	171.30	330.77
2. Expenses						
a) Employee benefits expense	3.32	2.73	2.97	6.06	4.14	11.00
b) Mailing charges	8.04	0.02	3.14	8.06	3.38	10.24
c) Share transfer agent fees	1.88	2.00	1.79	3.88	3.49	6.56
d) Other expenses	5.22	8.28	12.50	13.49	19.77	25.98
Total Expenses	18.46	13.03	20.40	31.49	30.78	53.78
3. Profit from operations before other income and finance costs	252.88	95.16	133.71	348.04	140.52	276.99
4. Other Income	-	-	-	-	-	-
5. Profit from Ordinary Activities before finance costs	252.88	95.16	133.71	348.04	140.52	276.99
6. Finance costs	90.74	91.14	14.32	181.88	37.80	112.88
7. Profit from Ordinary Activities after finance costs	162.14	4.02	119.39	166.16	102.72	164.12
8. Tax expense	1.10	3.90	4.91	5.00	10.62	12.36
9. Net Profit for the period / year	161.04	0.12	114.48	161.16	92.10	151.76
10. Paid-up Equity Share Capital (Face value of ₹10/- each, fully paid up)	1,399.23	1,399.23	1,338.43	1,399.23	1,338.43	1,338.43
11. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	4,871.58
12. Earnings per share (face value of ₹10/- each) (not annualised):						
(a) Basic	1.16	0.00	0.88	1.16	0.71	1.15
(b) Diluted	1.16	0.00	0.85	1.16	0.68	1.10

Part II Select Information for the Quarter Ended 30th September, 2012

Particulars	Three Months Ended			Six months Ended		Year Ended
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
	UNAUDITED					AUDITED
A. PARTICULARS OF SHAREHOLDING						
1. Public shareholding						
- Number of shares	7,892,657	7,692,657	7,692,657	7,692,657	7,692,657	7,692,657
- Percentage of shareholding	56.41	54.98	57.48	57.48	57.48	57.48
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	4,020,239	4,220,239	4,220,239	4,220,239	4,220,239	4,220,239
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	65.91	66.99	74.15	74.15	74.15	74.15
- Percentage of Shares (as a % of the total share capital of the Company)	28.73	30.16	31.53	31.53	31.53	31.53
b) Non-encumbered						
- Number of shares	2,079,362	2,079,362	1,471,385	1,471,385	1,471,385	1,471,385
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	34.09	33.01	25.85	25.85	25.85	25.85
- Percentage of Shares (as a % of the total share capital of the Company)	14.86	14.86	10.99	10.99	10.99	10.99

Particulars	3 months ended 30th Sep 2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	Nil

₹ in Lakhs

Particulars	Three Months Ended			Six months Ended		Year Ended
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
	UNAUDITED					AUDITED
1. SEGMENT REVENUE						
Investments	159.27	-	136.92	159.27	136.92	201.17
Financial Services	112.07	108.19	17.19	220.26	34.38	129.60
	271.34	108.19	154.11	379.53	171.30	330.77
2. SEGMENT RESULTS						
Investments	150.04	(7.90)	122.61	142.14	99.13	121.56
Financial Services	12.10	11.92	(3.22)	24.02	3.59	42.56
Total	162.14	4.02	119.39	166.16	102.72	164.12
Profit before tax	162.14	4.02	119.39	166.16	102.72	164.12
3. CAPITAL EMPLOYED						
Investments	6,543.09	6,445.61	6,106.48	6,543.09	6,106.48	6,160.97
Financial Services	125.99	62.42	42.48	125.99	42.48	49.04
Total	6,669.08	6,508.03	6,148.96	6,669.08	6,148.96	6,210.01

Statement of Assets & Liabilities

Particulars	Apr-Sep 2012	Previous Year Ended
	UNAUDITED	AUDITED
I. Equity and Liabilities		
1. Shareholders' Funds:		
a) Share Capital	1,399.23	1,338.43
b) Reserves and Surplus	5,269.86	4,871.58
2. Current Liabilities:		
a) Short-term borrowings	2,000.00	2,000.00
b) Other Current Liabilities	34.28	370.77
	8,703.37	8,580.78
II. Assets		
1. Non-Current Assets		
a) Non Current Investments	6,320.68	6,320.68
2. Current Assets		
a) Trade Receivables	38.54	28.70
b) Cash and Cash Equivalents	63.14	150.44
c) Short term Loans and Advances	2,281.01	2,080.96
	8,703.37	8,580.78

Notes :

- Figures for the quarter/ half year ended Sept 2011 have been regrouped / rearranged in conformity with the revised Schedule VI of the Companies Act, 1956 .
- Tax expense is relates to taxable income other than dividend income.
- A limited review of the above financial results has been carried out by the Statutory Auditors of the Company.
- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on November 07, 2012.

By authority of the Board

sd/-

A. HARISH BHAT
Managing Director

Place : Mumbai
Date : 07.11.2012